**INTEREST RATES MARKET NOTICE**

**Date: 5 January 2015**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED – “SY1213”)***

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The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 6 January 2015 under its **Note Programme** dated **28 June 2004 and as amended on 5 December 2007 and revised on 10 May 2010**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,291,000,000.00

**Bond Code** SY1213

**Nominal Issued** R 516,000,000.00

**Issue Price** R 514,126,117.16

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 27 January 2015

**Books Close** 22 January 2015

**Interest Payment Date(s)** 27 January 2015

**Last Day to Register** By 17:00 on 21 January 2015

**Issue Date** 6 January 2015

**Date Convention** Modified Following

**Interest Commencement Date** 6 January 2015

**First Interest Payment Date** 27 January 2015

**ISIN No.** ZAG000122789

**Additional Information** Secured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SY1213%20Pricing%20Supplement%2020150106.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SY1213%20Pricing%20Supplement%2020150106.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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